KIMBALL SCHOOL DISTRICT 07-2
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2013

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
JUL 26 2013
S.D. SEC. OF STATE
23/4/23

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Kimball School District 07-2

2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013

3. Date of issue: June 26, 2013

4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: $500,000

6. Paying dates of principal and interest: See attached schedule

8. Amortization schedule: See attached schedule.

9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.85%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013 is true and correct on this 26th day of June 2013.

Eileen Kroupa

By: Eileen Kroupa
Its : Business Manager

Form: SOS REC 050 08/84

Kimball School District

Dated Date = 06/26/2013 $500,000 QZAB Delivery Date = 06/26/2013

Kimball School District

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
12/26/2013	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2014	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2014	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2015	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2015	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2016	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2016	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2017	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2017	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2018	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2018	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2019	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2019	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2020	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2020	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2021	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2021	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2022	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2022	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2023	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2023	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2024	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2024	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2025	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2025	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2026	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2026	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2027	-	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2027	-	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2028	-	500,000.00	500,000.00	4.850	4.850000	100.000000	12,125.00	512,125.00	524,250.00
Total	**-**	**500,000.00**	**500,000.00**				**363,750.00**	**863,750.00**	**863,750.00**
Acc Int	**-**	**-**	**-**				**-**	**-**	**-**
Grand Ttls	**-**	**500,000.00**	**500,000.00**				**363,750.00**	**863,750.00**	**863,750.00**

TIC (Incl. all expenses) .... 4.85000000% Average Coupon 4.85000000%
TIC (Arbitrage TIC) ..... 4.85000000% Average Life (yrs) ... 15.00
Bond Years ..... 7,500.00 WAM (yrs) 15.000000

IRS Form 8038-G NIC = 4.850000% (with Adjstmnt of $0.00).
NIC = 4.850000% (with Adjstmnt of $0.00).